

CREDIVALORES-CREDISERVICIOS S.A.

PRICING TERM SHEET

September 9, 2021

ProCapital SBSA,
as Dealer

Deutsche Bank AG,
as Issuing Agent and Paying Agent

Ladies and Gentlemen:

Pursuant to Section 3.03 of the Issuing and Paying Agency Agreement, dated as of August 12, 2014 (the “**Issuing and Paying Agency Agreement**”) among Credivalores-Crediservicios S.A. (“**Credivalores**”) and Deutsche Bank AG, London Branch, as issuing and paying agent, in respect of the US\$150,000,000 program of Credivalores, you are hereby instructed to issue a Series of Notes (the “**Notes**”) conforming to the following specifications:

1	Series Number:	Tranche XVII
2	Issue Amount:	US\$25,000,000
3	Issue Price:	100%
4	Issue Currency:	US Dollars
5	Issue Date:	September 16, 2021
6	Gross Proceeds:	US\$25,000,000
7	Maturity Date:	March 16, 2023
8	Optional Redemption:	Redeemable at the option of Credivalores, in whole or in part, at any time after the first anniversary of the Issue Date on any Interest Payment Date, at 100% of the outstanding principal amount of the Notes being redeemed
9	Coupon Rate:	8.75%
10	Interest Basis:	Payable quarterly in arrears
11	Day Count Convention:	30 / 360
12	Interest Payment Dates:	December 16, 2021, March 16, 2022, June 16, 2022, September 16, 2022, December 16, 2022, March 16, 2023
13	Name of Lead Dealer:	ProCapital SBSA
14	Name(s) of Co-Lead Dealer(s):	None
15	Name(s) of Co-Dealer(s):	None
16	Denominations:	Minimum denomination of US\$10,000 and multiples of US\$10,000 in excess thereof
17	Use of Proceeds:	Origination of loans and general corporate purposes
18	Euroclear/Clearstream Common Code:	237020898
19	ISIN Number:	XS2370208980
20	Type of Offering:	Placement on a best efforts basis pursuant to Regulation S under the U.S. Securities Act of 1933, as amended

FOR AND ON BEHALF OF CREDIVALORES-CREDISERVICIOS S.A.

By: 

Name: Liliana Arango Salazar

Title: Legal Representative

Authorized Signatory

[Signature page to Pricing Term Sheet]